

Quarterly figures

MEUR	10-12/ 2018	7-9/ 2018	4-6/ 2018	1-3/ 2018	Restated	Restated	Restated	Restated	10-12/ 2016
					10-12/ 2017	7-9/ 2017	4-6/ 2017	1-3/ 2017	
Order intake									
Services	865	699	785	737	696	598	641	735	565
Energy Solutions	589	148	360	414	501	418	361	405	501
Marine Solutions	419	525	409	357	316	339	361	273	258
Total	1 874	1 372	1 553	1 507	1 514	1 354	1 363	1 413	1 324

Order book at the end of the financial period									
Services	1 878	1 742	1 622	1 401	1 220	1 249	1 239	1 234	999
Energy Solutions	1 871	1 725	2 013	2 012	1 871	1 839	1 764	1 847	1 680
Marine Solutions	2 417	2 451	2 269	2 077	2 009	2 018	2 087	2 033	2 017
Total	6 166	5 918	5 904	5 490	5 100	5 107	5 089	5 114	4 696
Net sales									
Services	737	572	582	535	710	569	594	534	636
Energy Solutions	431	451	368	267	425	324	412	239	414
Marine Solutions	364	307	296	264	305	282	284	233	509
Total	1 532	1 330	1 246	1 066	1 441	1 175	1 290	1 005	1 559
Share of result of associates and joint ventures	3	3	4	3	6	3	3	1	5
Comparable adjusted EBITA	237	152	134	98	250	141	130	90	262
as a percentage of net sales	15.4	11.5	10.7	9.2	17.4	12.0	10.1	9.0	16.8
Depreciation, amortisation and impairment	-37	-31	-31	-30	-42	-30	-30	-33	-34
Purchase price allocation amortisation	-11	-11	-11	-10	-10	-9	-9	-9	-9
Comparable operating result	226	141	123	88	241	131	122	82	253
as a percentage of net sales	14.7	10.6	9.8	8.3	16.7	11.2	9.5	8.1	16.3
Items affecting comparability, total	-20		-12	-3	-19	-4	-8	-6	-22
Operating result	206	141	111	85	222	127	114	76	231
as a percentage of net sales	13.4	10.6	8.9	8.0	15.4	10.8	8.8	7.5	14.8
Financial income and expenses	-12	-11	-8	-9	-10	-17	-14	-5	-5
Profit before taxes	194	130	102	76	211	110	99	70	226
Income taxes	-41	-29	-28	-19	-47	-28	-26	-16	-55
Profit for the financial period	153	101	75	57	165	82	73	54	172
Earnings per share (EPS), basic and diluted, EUR	0.25	0.17	0.13	0.10	0.28	0.14	0.12	0.09	0.29
Gross capital expenditure	48	26	194	37	79	156	11	9	20
Investments in securities and acquisitions	-1		177	20	45	145		1	
Cash flow from operating activities	349	122	41	-42	276	150	2	2	235
Working capital (WCAP) at the end of the financial period	581	782	790	726	563	632	658	561	490
Personnel at the end of the financial period									
Services	11 322	11 426	11 345	11 328	11 234	11 135	11 059	11 067	10 567
Energy Solutions	1 171	1 165	1 135	1 084	1 038	1 017	928	913	903
Marine Solutions	5 995	6 195	6 151	5 197	5 235	5 167	5 257	5 317	6 074

Other	805	634	601	573	559	540	539	533	467
Total	19 294	19 420	19 231	18 182	18 065	17 859	17 783	17 832	18 011

Earnings per share for comparison periods have been restated to reflect the increased number of shares.

Comparison periods for 2017 have been restated due to the internal transfer of service activities.